

Sedona Equity Registrar & Transfer, Incorporated

143 W. Helena Drive

Phoenix, AZ 85023

602-620-1554

SELLER'S REPRESENTATION LETTER

(for restricted securities at least one year in age)

Re: Request for Removal of Transfer Restriction Legends

Ladies and Gentlemen:

I hereby request the removal of restrictive transfer legends on the following shares of common stock (the "Shares") of _____ (**name of the Company**), in accordance with the requirements of Rule 144 ("Rule 144") under the Securities Act of 1933, as amended (the "Act").

Number of Shares: _____

Date of Acquisition: _____

In connection with the proposed legend removal for the sale of the Shares, I hereby represent and warrant to you as follows:

1. I am not an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Company, as those terms are used in Section 2(11) of the Act.

2. I am not now, and have not been for the three months before the date of this letter, an officer, director or 10% stockholder of the Company, or in any other way an "affiliate" of the Company, as that term is defined in Rule 144(a)(1) and neither is my spouse, nor any relative who shares the same residence as me.

3. A period of at least one year has elapsed from the date I acquired the Shares from the Company, and the undersigned made full payment for the Shares, as required by Rule 144(d), at the time of acquisition.

4. Based on my review of information furnished by the Company, I believe that the Company has not been a "shell" company as described in Rule 144(i)(1), or has met the conditions of Rule 144(i)(2).

5. I am familiar with Rule 144 and agree that, in connection with the matters described above, you are relying on the statements made herein. As such, evidenced by my signature below, I attest to the accuracy of the representations and hereby hold Sedona Equity Registrar & Transfer Incorporated harmless and indemnify them for any actions associated with this transaction.

Print Seller's Name: _____

Seller's Signature: _____

Date: _____