

**Sedona Equity Registrar & Transfer, Incorporated**

**143 W Helena Drive  
Phoenix, AZ 85023  
602-620-1554**

**SELLER'S REPRESENTATION LETTER**

(for restricted securities between 6 months and one year in age)

Re: Request for Removal of Transfer Restriction Legends

Ladies and Gentlemen:

I hereby request the removal of restrictive transfer legends on the following shares of common stock (the "Shares") of \_\_\_\_\_ (the Company), in accordance with the requirements of Rule 144 ("Rule 144") under the Securities Act of 1933, as amended (the "Act").

**Number of Shares:** \_\_\_\_\_

**Date of Acquisition:** \_\_\_\_\_

In connection with the proposed legend removal for the sale of the Shares, I hereby represent and warrant to you as follows:

1. I am not an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Company, as those terms are used in Section 2(11) of the Act.
2. I am not now, and have not been for the three months before the date of this letter, an officer, director or 10% stockholder of the Company, or in any other way an "affiliate" of the Company, as that term is defined in Rule 144(a)(1) and neither is my spouse, nor any relative who shares the same residence as me.
3. A period of at least six months has elapsed from the date I acquired the Shares from the Company, and the undersigned made full payment for the Shares, as required by Rule 144(d), at the time of acquisition.
4. Based on my review of information furnished by the Company, I believe that there is adequate current public information available with respect to the Company, and the Company has not been a "shell" company as described in Rule 144(i)(1), or has met the conditions of Rule 144(i)(2). I understand that notwithstanding the removal of the legend, in the event that the Company fails to meet the current public information requirements of Rule 144(c), I will not be able to sell the Shares if I have owned them for less than a year. Accordingly, if I have owned the Shares for less than one year I must sell the Shares within 30 days or return the Shares to the transfer agent for a restrictive legend to be placed on them.
5. I am familiar with Rule 144 and agree that, in connection with the matters described above, you are relying on the statements made herein. As such, evidenced by my signature below, I attest to the accuracy of the representations and hereby hold Sedona Equity Registrar & Transfer, Incorporated harmless and indemnify them for any actions associated with this transaction.

**Print Seller's Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Seller's Signature:** \_\_\_\_\_